

Gifts of Stock

Considering a gift of stock? Please let us know!

Giving a gift of publicly traded stock that has increased in value and that you have owned for more than one year may provide greater tax benefits than giving cash. Your broker can assist you in making a gift of stock via a direct transfer to the Clay Center for the Arts & Sciences of WV.

The following information will ensure that your gift is received and acknowledged appropriately.

Electronic Transfer of Stocks & Securities

Electronic or Depository Trust Company (DTC) transfer of stock through a broker can be made through the following accounts held by the Clay Center:

BB&T

DTC # 5385

Account # 1252002932

Contacts: Gail R. Carter – 304.348.7271; Julie Overman – 919.716.9413

300 Summers Street; Ste 620

MS 725-01-06-71

Charleston, WV 25301

e-mail: GairRCarter@BBandT.com

Morgan Stanley Smith Barney

DTC# 0015

Account # 648024758

Contact: Jason P. Thompson – 304.353.9052

500 Lee Street East, Suite 300

Charleston, WV 25301

e-mail: jason.p.thompson@mssb.com

Legal Name and Address

Clay Center for the Arts & Sciences of West Virginia Inc.

One Clay Square

Charleston, West Virginia 25301

Federal Tax ID #

55-0702401

***NOTE:** Electronic transfers DO NOT indicate the donor's name. Please send an e-mail to the Center's Chief Development Officer, Kathy Bush-Morris, at*

kbush@theclaycenter.org, and provide the donor's name and details of the securities contributed, so that we may properly acknowledge your gift and forward information regarding your tax deduction.

For Questions or Further Information

For further information, and for instructions on handling gifts of physical stock certificates, contact:

Kathy Bush-Morris, VP of Development
304.561.3588
kbush@theclaycenter.org

Thank you for supporting the Clay Center's mission to inspire creativity, learning and wonder through experiences in the arts and sciences for all people of West Virginia